



Joining The Leadership Circle

From the Chairman

Thank you for your consideration of joining The Leadership Circle for Campaign 2020 – 2030.

When I left Shrewsbury in 1984, I had no idea how much I would come to draw down on the learning, teaching, friendships, skills and experience I had gained from my time at The Schools in the years ahead.

That was why when the School approached me to become Chairman of the Shrewsbury School Foundation in 2019, I was delighted not only to step forward, but to make a commitment to the School's future by joining The Leadership Circle, and making a gift of more than £250,000 to Campaign 2020 – 2030.

It is my privilege to share this opportunity with you as well, and to invite you to consider making the same commitment to the Campaign now.

You can support any aspect of School life; I have made my gift to The Means Tested Bursary Fund, which is the School's current philanthropic priority, and which also provides a unique and further opportunity to endow a Bursary in perpetuity.

Your commitment to Shrewsbury will enable the School to progress with confidence toward its strategic objective of increasing the number of Transformative Means Tested Bursary recipients to a target of 40 pupils annually by 2030.

Our definition of 'Transformative Means Tested Bursaries' is those which enable young people requiring 75% – 110% remission of fees to attend the School.

Your gift can be made flexibly and in the manner most convenient and tax efficient to you.

I have enjoyed the opportunity to become more closely involved in the work of Shrewsbury School through membership of The Leadership Circle, supporting and enabling the School's future initiatives and strategic development, and invite you to do the same.

Your involvement in this vital work is something I would wish personally to be amongst the very first to thank you for.



A handwritten signature in black ink, appearing to read 'James D.C. Pitt'. The signature is fluid and cursive.

James D.C. Pitt

Chairman, Shrewsbury School Foundation

In joining The Leadership Circle you may prefer to make an individual gift, a staged gift (on a monthly, quarterly, six-monthly, or annual basis), or to give in other ways. Payments can be built-out in an entirely bespoke manner in accordance with your preferences within the Campaign period to 2030.

For a UK additional rate taxpayer, the Gift Aid Scheme is a highly efficient way to make your gift from post-tax income.

Your Resultant Cost To Make Your Gift	Your Net Cost To Make Your Gift	Your Tax Relief (Additional Rate)	Shrewsbury School Foundation Receives
£137,500	£200,000	£62,500	£250,000
£275,000	£400,000	£125,000	£500,000
£550,000	£800,000	£250,000	£1m (Endowment Option)

It costs £1m to endow a Transformative Means Tested Bursary, providing the opportunity of Shrewsbury: For Life, in perpetuity.

When the Shrewsbury School Foundation receives £250,000 for The Means Tested Bursary Fund, this provides a 110% Transformative Means Tested Bursary to one pupil for five consecutive years - a full journey through Shrewsbury.

A UK additional rate taxpayer can make this gift with the Gift Aid Scheme for a resultant cost to them of £27,500 per year, for five consecutive years.

A second option, which provides more long-term benefit, is an endowment gift. A gift of £1m endows a 110% Means Tested Bursary in perpetuity, and is therefore a gift which has impact both within and beyond a donor's lifetime. The capital sum donated is placed in an endowment structure, which shelters the capital in perpetuity, and the returning yields year-on-year service the School fee, with any further surpluses reinvested into the endowment, to amplify and ultimately multiply its capacity - again in perpetuity. The full effect can begin instantly if the full sum is given as an individual gift.

Alternatively, staged payments can be structured during the Campaign period, in-step with the donor's wishes. With this

proportional format, the gift is again received into an endowment structure, sheltering the capital sum, and proportionately the annual yields support the School fee incrementally year-on-year, until the full endowment is in place, ultimately providing the full 110% transformative Means Tested Bursary.

A UK additional rate taxpayer can make this gift with the Gift Aid Scheme for a resultant cost to them of £68,750 per year, for eight consecutive years.

We honour and recognise endowment commitments with the opportunity to place and define a family and / or company name into the history of the School by naming the programme.

In addition to supporting the School today, a number of our donors also choose to make a planned gift to the Shrewsbury School Foundation in their Will.

The Development Office is conversant in the receipt of gifts of shares, securities, major funds, charitable remainder trusts, foundations, individual retirement accounts, property, possessions, and investments of other kinds. We are pleased to provide tax deductible gift receipts for UK, offshore, and international jurisdictions.

Please contact us to discuss any form of giving to the School, and we will be delighted to assist you.



Contact Us

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