



SHREWSBURY SCHOOL
FOUNDATION

LEGACY GIVING

*A bond that lives
in perpetuity*

LEAVING A LEGACY TO SHREWSBURY

Those of us who have benefited from the Salopian experience know how enriching our time at the school has been, and how it has shaped our lives thereafter. There can surely be no better way to show our gratitude than to seek to ensure that the same experience will continue to be open to future generations.

WHY LEGACIES ARE IMPORTANT TO SHREWSBURY

In recent years, much of Shrewsbury's fundraising focus has been on ensuring that deserving pupils receive financial support. Like many of the UK's premier independent schools, Shrewsbury does not have a large endowment fund that can be directed towards attracting the strongest candidates regardless of their means.

Both the Foundation Trustees and School Governors believe that bursary support should be one of Shrewsbury School's priorities. This belief is shared by Old Salopians and parents alike. In fact, in recent years, nearly 70% of our support has been directed towards bursaries.



While bursarial funding is a Shrewsbury School priority, many donors choose to support other projects. In particular, the funding of capital improvements is essential. Gifts to Shrewsbury have come in all types and sizes. A bequest from Alan Palgrave Brown made it possible for the Cricket School to be completed and for the Gemini Swimming Pool to be built. Shrewsbury School is grateful to those who remember Shrewsbury in their will regardless of the size of their gift. Together these gifts make a real and lasting difference to Shrewsbury School.

It is the hope of the Shrewsbury School Foundation that you will look to Alan's leadership and will also choose to leave a legacy. In this way, you will establish a bond with Shrewsbury School that will live on in perpetuity. You will be contributing to the lives of generations to come, as have the generations before you.

Shrewsbury School Foundation is a registered charity. As such, your legacy to Shrewsbury may reduce the amount of inheritance tax due on your estate.

We recommend, however, that you contact your legal advisor to discuss your intentions.

As you prepare your will, you may also consider contacting the Foundation to discuss your gift to ensure that your specific wishes can be honoured.

RECOGNITION

Recognition will be given to all who make a gift (including naming opportunities for large gifts) through the 1552 Society, of which you may become a member once you make your intentions known. Members receive a specially commissioned pin badge and are invited to an annual event.

TYPES OF LEGACY

Residuary – this is the value remaining after all other bequests, fees and debts have been paid. You can leave all or a portion of your residuary estate to the Foundation. It will therefore not be affected by inflation.

Pecuniary – You can leave a set amount of money to the Foundation. You may wish to ask your solicitor about linking it to inflation so that it retains its value over the years.

Specific – A legacy does not have to be a sum of money. You can leave specific items such as property, shares, or other valuables to the Foundation.

Codicil – if you have already made a will, it is possible to amend it to include a legacy to the Foundation by adding a codicil.

A bond that lives in perpetuity

WORDING FOR A RESIDUARY LEGACY

Subject to the payment of my debts, funeral expenses and testamentary expenses, I give the whole of my estate, not otherwise disposed of by this will (or a % of my residual estate) to the Shrewsbury School Foundation which is a charity registered under number 528415 and whose office is at Shrewsbury School Foundation, The Schools, Shrewsbury SY3 7BA, or if the same shall not be in existence at the date of my death to such successor or other body (including the Governing Body of Shrewsbury School) which shall in the opinion of my Trustees be an appropriate body to receive such a gift for or for the benefit of Shrewsbury School.

WORDING FOR A PECUNIARY LEGACY

I give the sum of to the Shrewsbury School Foundation which is a charity registered under number 528415 and whose office is at Shrewsbury School Foundation, The Schools, Shrewsbury SY3 7BA, or if the same shall not be in existence at the date of my death to such successor or other body (including the Governing Body of Shrewsbury School) which shall in the opinion of my Trustees be an appropriate body to receive such a gift for or for the benefit of Shrewsbury School.

INFORMING US OF YOUR INTENTIONS

If you have decided to leave a legacy to Shrewsbury School in your will, please let us know so that we are able to acknowledge your support.

Please contact the Foundation Office at foundation@shrewsbury.org.uk, by telephone on 01743 280890 or by writing to Shrewsbury School Foundation, The Schools, Shrewsbury, SY3 7BA.



Legacy Pledge

If you plan to remember Shrewsbury School in your Will by leaving a legacy to Shrewsbury School Foundation please use the form on the reverse of this page.



Legacy Pledge Form



I plan to remember Shrewsbury School
in my Will by leaving a legacy to Shrewsbury
School Foundation

Please return this form to the Foundation Manager,
Shrewsbury School Foundation,
The Schools, Shrewsbury SY3 7BA.

Telephone: 01743 280890

Email: foundation@shrewsbury.org.uk

I confirm that:

- I intend to include Shrewsbury School Foundation in my Will
- I have already included Shrewsbury School Foundation in my Will

**All those who indicate that they are leaving a legacy to
Shrewsbury are eligible to join the 1552 Society and are invited
to an annual event:**

- I wish to become a member of the 1552 Society
- I would prefer my legacy to remain anonymous

Name	House/years
Address	
	Postcode
Telephone	Email



SHREWSBURY SCHOOL FOUNDATION



Shrewsbury School Foundation

The Schools, Shrewsbury SY3 7BA

T. 01743 280890

E. foundation@shrewsbury.org.uk

W. www.shrewsburyfoundation.org.uk

Shrewsbury School Foundation is a registered charity no. 528415